

Auspex Capital Acts as Financial Advisor to JC Restaurants, LLC and its Affiliates

DEBT PLACEMENT

Franchisee of



**TACO
BELL™**

\$13,950,000

Senior Secured Term Loan and
Development Line
March 2015

The Transaction:

JC Restaurants, LLC and its affiliates, owned and operated by long-time Taco Bell franchisees, Joe Cugine and John Antonaccio, has successfully amended and extended its existing \$13.95 million of senior secured loans with Citizens Bank. The restructured credit facility will significantly enhance JC Restaurants operating flexibility and also included a new \$5.0 million development line of credit to fund the construction of new Taco Bell restaurants in the greater New York metropolitan area. Auspex Capital acted as the financial advisor for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.