

Auspex Capital Advises on the Acquisition and Financing of 80 Pizza Hut Restaurants for MUY Pizza Southeast, LLC

M&A ADVISORY | DEBT PLACEMENT

Franchisee of



80 Units

Senior Secured Term Loan, Revolving Line of Credit and Buy-side M&A Advisory
January 2015

The Transaction:

Auspex represented MUY Pizza Southeast, LLC in acquiring 80 Pizza Hut restaurants, including nine fee properties, in the Southeastern United States. MUY Pizza Southeast is owned by James Bodenstedt and members of his senior management team. Mr. Bodenstedt and his senior management team now own and operate 470 restaurants in Pizza Hut, Taco Bell and Wendy's systems. The assignment also involved securing acquisition financing, including a \$23,000,000 senior secured term loan and a \$4,000,000 revolving line of credit to fund remodels. The transaction was financed by a two bank syndicate comprised of Regions Bank and Cadence Bank. Auspex Capital acted as the buy-side M&A advisor and debt placement agent to MUY Pizza Southeast.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.