

Auspex Capital Advises on the Acquisition and Financing of 41 Wendy's Restaurants for MUY Hamburger Partners, LLC

M&A ADVISORY | DEBT PLACEMENT

Franchisee of



Wendy's

41 Units

Buy-side M&A Advisory, Senior Secured
Term Loan and Development Line
December 2015

The Transaction:

Auspex Capital represented MUY Hamburger Partners, LLC in the acquisition of 41 Wendy's restaurants in and around Cincinnati, OH. MUY Hamburger Partners is a San Antonio, TX based restaurant operating company owned by James Bodenstedt and members of his senior management team. MUY Hamburger Partners now owns and operates 175 Wendy's restaurants. The assignment also involved securing acquisition financing, including a \$18,875,000 senior secured term loan and a \$4,500,000 development line of credit. Auspex Capital acted as the buy-side M&A advisor and debt placement agent to MUY Hamburger Partners.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.