

Auspex Capital Facilitates the Sale of Five Burger King Restaurants

M&A ADVISORY

Franchisee of



5 Restaurants

Sell-side M&A Advisory

December 2014

The Transaction:

AUBE Operating Company, Inc. ("AUBE"), a Georgia based Burger King franchisee owned and operated by Doug Augustine, has sold its five high-volume Atlanta area Burger King restaurants to Premier Kings of Georgia, Inc. The transaction also included five fee properties. Auspex Capital acted as the sell-side M&A advisor for the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.