



- **Innovative Ideas**
- **Comprehensive Analysis**
- **Value Added Solutions**
- **Flawless Execution**

Auspex Capital Acts as M&A Advisor and Debt Placement Agent for Plaza Dine, Inc.

DEBT PLACEMENT | M&A ADVISORY

Franchisee of



\$2,000,000

Senior Secured Term Loan
Buy-side M&A Advisory
November 2014

The Transaction:

North Texas Family Foods, LLC (an entity of Plaza Dine, Inc.), formed by long-time Yum! Brands franchisee Dennis Durrett, has secured a \$2,000,000 senior secured term loan facility to provide acquisition financing for three Taco Bell restaurants, which were sold by a retired franchisee. The restaurants are located in the Arlington/Fort Worth DMA. Auspex Capital, Inc. acted as the buy-side M&A advisor and debt placement agent for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.