

Auspex Capital Acts as M&A Advisor and Debt Placement Agent for JC Restaurants, LLC and JJJ Real Estate, LLC

DEBT PLACEMENT | M&A ADVISORY

Franchisee of



**TACO
BELL®**

\$13,000,000

Senior Secured Term Loan and
Buy-Side M&A Advisory
September 2013

The Transaction:

JC Restaurants, LLC (“JCR”), formed by Joe Cugine, John Antonaccio and Jim Bodenstedt, long-time Taco Bell franchisees, have secured a \$13,000,000 senior secured term loan to provide acquisition financing for six Taco Bell restaurants. All of the restaurants are located in the New York City metro area. The underlying real estate at two of the New York City metro area was acquired by affiliate, JJJ Real Estate, LLC. Auspex Capital, LLC acted as the M&A Advisor and Debt Placement Agent to JCR for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex’s services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com