

Auspex Capital Acts as M&A Advisor and Debt Placement Agent for Gen2 Tacos, LLC and Gen2 Properties, LLC

DEBT PLACEMENT | M&A ADVISORY



Senior Secured Term Loan, Development
Line of Credit and Buy-Side M&A Advisory
June 2013

The Transaction:

Gen2 Tacos, LLC and Gen2 Properties, LLC, formed by long-time Yum! Brands franchisees Mark Peterson and Krystal Burge, has secured a \$7,500,000 senior secured term loan facility, including a \$1,000,000 line of credit, to provide acquisition financing for eight Taco Bell restaurants, which were divested by the franchisor, Taco Bell Corp. The restaurants are all located in the Phoenix DMA and include four stand alone Taco Bell restaurants and four Taco Bell/Long John Silver's co-branded restaurants. Auspex Capital acted as the M&A advisor and debt placement agent for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com