

Muy Brands, LLC Secures \$70,000,000 in Acquisition Financing

DEBT PLACEMENT

Franchisee of



**TACO
BELL®**

\$70,000,000

Senior Secured Term Loan
Development Line of Credit
December 2012

The Transaction:

Muy Brands, LLC, a San Antonio, Texas based YUM! Brands franchisee owned and operated by long-time QSR Franchisee Jim Bodenstedt, recently secured \$70,000,000, including \$5,000,000 remodel line of credit, to finance the acquisition of 76 Taco Bell restaurants in the Northern New Jersey, Eastern Pennsylvania, and Eastern New Hampshire area. This included 23 fee properties. Financing was provided by GE Capital and Regions Bank. Auspex Capital acted as debt placement advisor for the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com