

## Chicken Little Ventures, LLC Secures \$14,500,000 in Acquisition Financing

**DEBT PLACEMENT**

Franchisee of



**KFC**

**\$14,500,000**

Senior Secured Term Loan

December 2012

### The Transaction:

Chicken Little Ventures, LLC, formed by longtime Yum! franchisees Sean Tuohy and Michael Roe, has secured \$14,500,000 to finance the acquisition of 31 KFC restaurants in Cincinnati and Dayton Ohio, including 16 fee properties. In addition to the 31 KFC restaurants, Sean and Michael also own 70 Taco Bell and Long John Silver's restaurants. Auspex Capital, LLC acted as the debt placement advisor to Chicken Little for this transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com)