

## Apex Brands–West, LLC, Secures \$9,000,000 in Term Loans and Development Lines of Credit

**DEBT PLACEMENT**

Franchisee of



**TACO  
BELL®**

**\$9,000,000**

Senior Secured Term Loan

December 2012

### The Transaction:

Apex Brands-West, LLC (“Apex”), owned and operated by Tabassum Mumtaz, has secured a \$9,000,000 senior secured term loan to provide acquisition financing for 12 high volume KFC and TB/KFC co-branded units in West Texas. Apex and its affiliates currently own and operate 154 restaurants in Texas, Louisiana, Kansas, Oklahoma, Arkansas and Illinois. Auspex Capital served as the deal structuring and placement advisor to Apex for this transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex’s services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com)