

## Paris and Potter Management Corporation Secures \$10,000,000 in Financing

**DEBT PLACEMENT**

Franchisee of



**KFC**

**\$10,000,000**

Senior Secured Term Loan

July 2011

### The Transaction:

Paris and Potter Management Corporation (“PPMC”), a Fayetteville, NC based KFC franchisee, owned and operated by long-term franchisees Steve Paris, Ralph Potter and Nick Potter, has secured a \$10,000,000 senior secured term loan to refinance its existing debt. PPMC currently operates a total of 24 KFC restaurants in North and South Carolina. Auspex Capital served as the financial advisor to PPMC for this transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex’s services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com)