

Auspex Capital Raises \$4.8 million for Border Foods of Wyoming, LLC

DEBT PLACEMENT

Franchisee of



**TACO
BELL®**

\$4,800,000

Senior Secured Term Loan

The Transaction:

Border Foods of Wyoming, LLC ("BFWY"), a Golden Valley, MN based Taco Bell franchisee, has secured a \$4.8 million acquisition loan to purchase four Taco Bell restaurants in and around Rapid City, South Dakota. BFWY now owns and operates 13 Taco Bell restaurants in eastern Wyoming and western South Dakota. BFWY is owned and operated by long time Yum! Brand franchisees Lee and Jeff Engler, who, through various affiliates, own 174 restaurants in five different concepts. Auspex Capital acted as BFWY's debt placement agent for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com