

Auspex Capital Acts as M&A Advisor and Debt Placement Agent for a Papa John's Transaction

DEBT PLACEMENT

Franchisee of



7 Restaurants

Buy-Side M&A Advisory and
Debt Placement Agent

The Transaction:

PJ Cleveland, LLC, a Torrance, CA based Papa John's franchisee, recently completed the acquisition of seven Papa John's restaurants in and around Riverside County, California from two local franchisees. The Company financed the transaction with a senior secured loan provided by GE Capital and mezzanine debt placed with Redemption Capital, LLC. The Company now owns and operates 24 Papa John's restaurants in California and Ohio. Auspex Capital, LLC acted as the buy-side M&A advisor and debt placement agent to PJ Cleveland, LLC for this transaction.

The Advisor

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine debt placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.