

Stoico Properties, LLC Secures Financing for Corporate Office Building

DEBT PLACEMENT

Franchisee of



\$500,000

Term Financing

February 2010

The Transaction:

Stoico Properties, LLC, an affiliate of J&S Foods Sales, Inc., a seven-unit Taco Bell operator, has secured a \$500,000 term loan to refinance its corporate office building. Long time Taco Bell operators Jeanette Stoico and her son Steve, are 100% owners of Stoico Properties, LLC and J&S Food Sales, Inc. J&S Foods Sales is the sole tenant under a long-term triple net lease agreement. Wedbush Bank provided the financing. Auspex Capital acted as the debt placement agent to the Company.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement, and financial restructuring. For more information or for a no-cost evaluation of your business, please call Naveen Goyal at 562-424-5158 or email at info@auspexcapital.com