

Auspex Capital Assists Plaza Dine, Inc. with \$1.275 Million Construction Line of Credit



The Transaction:

Plaza Dine, Inc., a Taco Bell franchisee based in Jacksonville, Texas, has secured a \$1.275 million development line of credit to fund the construction of a new Taco Bell restaurant in Corsicana, Texas. After completion of the new Taco Bell, Plaza Dine, owned by long-time franchisee Dennis Durrett, will operate nine Taco Bell and Taco Bell co-branded restaurants in and around the Dallas, Texas metropolitan area. Auspex served as the financial advisor to Plaza Dine, Inc. for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale leaseback structuring and placement and financial restructuring.

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