

Auspex Capital Assists Gilbertson Restaurants, Inc. with the Placement of Bridge Financing and Long Term Debt

DEBT PLACEMENT

Franchisee of



\$7,200,000
Bridge Loan
Senior Secured Term Loan

The Transaction:

Gilbertson Restaurants, LLC, a five unit Burger King franchisee based in Cedar Rapids, Iowa, has secured a \$2.2 million bridge loan and \$5.0 million in senior secured term debt to recapitalize its business. Redemption Capital, LLC provided the bridge financing and Platte Valley Bank was the lender on the senior debt. Gilbertson Restaurants, Inc. is owned by long time Burger King franchisees Perry Beaton and Todd Gilbertson. Auspex Capital served as the financial advisor and debt placement agent for Gilbertson Restaurants, Inc.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale leaseback structuring and placement and financial restructuring.

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