

Auspex Capital Secures \$1.5 Million in Financing for 30BY15, LLC

DEBT PLACEMENT

Franchisee of



\$1,500,000

Senior Secured Term Loans
and Development Facility

The Transaction:

30BY15, LLC, a newly established Minnesota based SONIC CORP. franchisee, has secured \$1.5 million in equipment secured term loans to fund the development of three restaurants. 30BY15, LLC, owned by brothers, Lee and Jeff Engler, was recently awarded exclusive rights to develop SONIC restaurants in the Minneapolis / St. Paul metropolitan area. Auspex Capital acted as the debt placement advisor to 30BY15, LLC for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale leaseback structuring and placement and financial restructuring.

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