

# Auspex Secures \$9,850,000 in Financing for SERJ Taco California, LLC to Acquire Four High-Volume Taco Bell Restaurants

## DEBT PLACEMENT

Franchisee of



**TACO  
BELL™**

**\$9,850,000**

Term Loan, Development Line and  
Delayed Draw Term Loan  
March 2019

### The Transaction:

SERJ Taco California, LLC (“SERJ”), a California limited liability company owned and operated by Jasmin Patel, has obtained a total of \$9,850,000 in new loan commitments to acquire four high volume Taco Bell restaurants. The loan commitments included a \$4,725,000 term loan, a \$2,500,000 development line of credit and a \$2,625,000 delayed draw term loan. The enterprise loans were used to finance the purchase of four Taco Bell restaurants. The development line of credit and the delayed draw term loan will be used to provide capital for remodels and new store development. Auspex Capital acted as the debt placement agent to SERJ for this transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com).