

Auspex Capital Advises on the Acquisition and Financing of a Wendy's Property for JoeJohn, LLC

M&A ADVISORY | DEBT PLACEMENT

Franchisee of



\$1,320,000

Buy-side M&A Advisory and
Senior Secured Real Estate Loan
January 2018

The Transaction:

JoeJohn, LLC (“JoeJohn”), a Hasbrouck Heights, NJ based real estate holding company owned and operated by long-time real estate investors, John Antonaccio and Joe Cugine, has exercised its right of first refusal underlying one of its Wendy’s restaurants in Rotterdam, New York. The transaction was financed by Huntington National Bank that provided \$1,320,000 at attractive terms to JoeJohn. The Wendy’s restaurant, is currently owned and operated by affiliate CapWen, LLC (“CapWen” or “Tenant”). Auspex Capital, a long-time financial advisor to the Company, acted as the acquisition deal structuring and placement advisor to JoeJohn for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.