

# Auspex Capital Secures \$26,061,973 in Financing for CKA Wendy's

**DEBT PLACEMENT**

Franchisee of



**\$26,061,973**

Senior Secured Term Loan and  
Development Line of Credit  
August 2017

## The Transaction:

River Flats, LLC, CapWen, LLC and HudWen, LLC (“CKA Wendy’s”) based in Montvale, New Jersey has obtained a \$26,061,973 senior secured term loan and development line of credit to refinance its existing debt, remodel and develop Wendy’s restaurants. CKA Wendy’s is owned by John Antonaccio, Joe Cugine and Keith Kas, who are long -time quick-service industry veterans with significant experience in the Wendy’s system. The shareholders of CKA Wendy’s, through various affiliates, own and operate 46 Wendy’s restaurants in New York, New Jersey and Pennsylvania. Auspex Capital served as the structuring and debt placement advisor to CKA Wendy’s for this transaction.

## The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com).