

Auspex Capital Secures \$16,500,000 in Financing for RGT Foods, Inc.

M&A ADVISORY | DEBT PLACEMENT

Franchisee of



**TACO
BELL™**

8 Units

Buy-side M&A Advisory, Senior Secured
Term Loan and Lines of Credit

July 2017

The Transaction:

RGT Foods, Inc., and affiliates (“RGT”), a Memphis, Tennessee based Taco Bell franchisee owned and operated by long-time franchisees, Sean Tuohy and Michael Roe, have purchased eight Taco Bell restaurants from Taco Bell Corporate. The restaurants are in the Cincinnati, OH DMA. RGT has also obtained \$16,500,000 of business financing, including a senior secured term loan, a development line of credit and a revolving line of credit. The transaction was financed by City National Bank. Auspex Capital acted as the buy-side M&A advisor and debt placement agent to RGT for the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.