

Auspex Capital Secures \$29,900,000 in Financing for MUY Brands, LLC

DEBT PLACEMENT

Franchisee of



**TACO
BELL™**

\$29,900,000

Senior Secured Term Loan, and
Development Line
July 2016

The Transaction:

MUY Brands, LLC, a San Antonio, Texas based restaurant operating company has obtained \$29.9 million of senior secured term loans to fund acquisitions, new store development and remodels. A four bank syndicate group led by City National Bank, with participation from Huntington National Bank, Fifth Third Bank and Manufacturers Bank provided the financing. MUY Brands, which operates 77 Taco Bell restaurants in New York, New Jersey, Connecticut, Pennsylvania, Maryland and Virginia, is owned by James Bodenstedt and members of his senior management team. Bodenstedt through various affiliates also owns and operates 318 Pizza Hut and 259 Wendy's restaurants. Auspex Capital structured the transaction and acted as debt placement advisor to MUY Brands for the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.