

# Auspex Capital Advises on the Acquisition and Financing of Five Wendy's Restaurants for HudWen, LLC

## M&A ADVISORY | DEBT PLACEMENT

Franchisee of



# Wendy's

## 5 Units

Buy-side M&A Advisory and Senior  
Secured Term Loan  
July 2016

### The Transaction:

HudWen, LLC (“HudWen”) has acquired five Wendy’s restaurants in and around the Albany, Middleton and Bethlehem metropolitan areas of New York from franchisees Wengate, Corp., Wendal Corp. and Wenpar, LLC. To finance the transaction, the Company secured acquisition financing from City National Bank, including a \$5.595 million senior secured term loan and a \$1.0 million revolving line of credit to fund remodels. HudWen, based in Montvale, New Jersey, through various affiliates, now own and operate 42 Wendy’s restaurants in New York, New Jersey and Pennsylvania. Auspex Capital acted as the buy-side M&A advisor and debt placement agent to HudWen for the transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com).