Auspex Capital Secures a \$5,000,000 Development Line of Credit For PSP Foods, LLC

DEBT PLACEMENT

Franchisee of



\$5,000,000

Development Line of Credit

December 2016

The Transaction:

PSP Foods, LLC ("PSP Foods") a Memphis, Tennessee based restaurant operating company of seven Freddy's restaurants based in Cincinnati, OH, has obtained a \$5.0 million development line of credit to provide capital for the development of its stores. The transaction was financed by Intrust Bank. Auspex Capital acted as the structuring and debt placement advisor to PSP Foods for the transaction .

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.