## Auspex Capital Advises on the Acquisition of 25 Wendy's Restaurants for Hamra Chicago, LLC



## The Transaction:

Hamra Chicago, LLC ("Hamra Chicago") has acquired 25 Wendy's restaurants in and around Chicago, Illinois from the franchisor. The Company secured a senior secured term loan from Huntington National Bank to finance the acquisition. Hamra Chicago, based in Springfield, MO, through various affiliates, now owns and operates 90 Wendy's restaurants in Illinois, Missouri, Massachusetts and New Hampshire. Auspex Capital acted as the debt placement agent to Hamra Chicago for the transaction.

## The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.