

Auspex Capital Secures \$35,000,000 in Financing for MUY Pizza Tejas, LLC

DEBT PLACEMENT

Franchisee of



\$35,000,000

Senior Secured Credit Facility

September 2015

The Transaction:

MUY Pizza Tejas, LLC, a San Antonio, TX based Pizza Hut franchisee has secured a \$35,000,000 senior secured credit facility to refinance its existing debt and fund a distribution to equity holders. The transaction was financed by a two bank syndicate which included Regions Bank and Cadence Bank. The Company is owned by long time franchisee James Bodenstedt and members of his senior management team. Auspex Capital acted as the structuring and debt placement advisor for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.