

Auspex Capital Secures \$6,100,000 in Financing for Orchard SPE, LLC

DEBT PLACEMENT

Franchisee of



**TACO
BELL™**

\$6,100,000

Senior Secured Loan and
Development Line
December 2015

The Transaction:

Orchard SPE, LLC (“Orchard”) owned and operated by long time Taco Bell franchisee, Peter Braun, has secured a \$6,100,000 senior secured term loan and development line of credit from City National Bank to refinance its existing debt and to provide capital for the remodel of three existing stores. Orchard and its affiliates operate 12 Taco Bell and KFC restaurants in and around Seattle, Washington. Auspex Capital served as the structuring and debt placement agent to Orchard for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.