

Auspex Capital Advises on the Acquisition and Financing of 17 Pizza Hut Properties for MUY Properties – MN, Ltd.

M&A ADVISORY | DEBT PLACEMENT

Franchisee of



17 Properties

Buy-side M&A Advisory and
Senior Secured Real Estate Loan
October 2015

The Transaction:

MUY Properties – MN, Ltd. (“MPM”), a San Antonio based real estate holding company owned by James Bodenstedt, has secured a \$12,100,000 real estate loan to finance the purchase of 17 Pizza Hut properties in Texas (14) and New Mexico (3). The loan was financed by Jefferson Bank. Auspex Capital acted as M&A advisor and debt placement agent to MPM for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.