

## RGT Foods, Inc. Secures \$49,300,000 in Credit Facility

### DEBT PLACEMENT

Franchisee of



**TACO  
BELL®**

**\$49,300,000**

Senior Secured Term Loan and  
Development Line of Credit  
September 2013

### The Transaction:

RGT Foods, Inc. and affiliates (“RGT”) has secured \$49,300,000, including a \$5,000,000 remodel and/or new development line of credit. The funds were used to pay off existing loans, and to purchase the land and building underlying an existing store in Cincinnati, Ohio. RGT is a Memphis, Tennessee based YUM! Brands franchisee owned and operated by long-time franchisees, Sean Tuohy and Michael Roe. RGT currently owns and operates 97 YUM! Brands restaurants in seven states. Auspex Capital served as the structuring and debt placement advisor for this transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex’s services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com)