

Auspex Capital Acts as M&A Advisor and Debt Placement Agent to Mas Bells, LLC and Mas Tierra, LLC

DEBT PLACEMENT | M&A ADVISORY

Franchisee of



**TACO
BELL®**

\$7,000,000

Senior Secured Term Loan and
Buy-Side M&A Advisory
June 2013

The Transaction:

Mas Bells, LLC and Mas Tierra, LLC, formed by long-time Taco Bell franchisees Ross Vogt and Arlen Korner, has secured a \$7,000,000 senior secured term loan to provide acquisition financing for six Taco Bell restaurants which were being divested by the franchisor, Taco Bell Corp. The restaurants are all located in the Phoenix DMA and include three stand alone Taco Bell restaurants and three Taco/Bell/Pizza Hut co-branded restaurants. Auspex Capital, LLC acted as the M&A advisor and debt placement agent for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com