

Auspex Capital Advises on the Sale of 54 Pizza Hut Restaurants

M&A ADVISORY

Franchisee of



54 Restaurants

Sell-Side M&A Advisory

December 2013

The Transaction:

Sky Ventures, LLC recently completed the sale of 54 Pizza Hut restaurants to MUY Pizza Minnesota, LLC. The restaurants are concentrated in the Minneapolis DMA and included five fee properties. Auspex Capital acted as sell-side M&A advisor to Sky Ventures, LLC for the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com