

Auspex Capital Secures \$3.75 Million in Financing for HEK Investments, LLC

DEBT PLACEMENT | SALE LEASEBACK



\$3,750,000

Senior Secured Real Estate Term Loans

December 2013

The Transaction:

A HEK Investments, LLC (“HEK”), a Long Beach, California based real estate office, has secured \$3.75 million of senior secured real estate term loans from North American Savings Bank to purchase the real estate underlying five KFC restaurants. Auspex Capital structured the sale lease back transaction and served as the debt placement agent to HEK.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex’s services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com