

Auspex Capital Facilitates the Sale of 10 KFC Restaurants

M&A ADVISORY

Franchisee of



KFC

10 Restaurants

Sell-side M&A Advisory

February 2012

The Transaction:

Tennco Foods, Inc. recently completed the sale of 10 KFC stores in and around Knoxville, Tennessee in a bankruptcy court supervised 363 sale. The transaction involved nine free-standing KFC restaurants and one KFC/Taco Bell co-branded restaurant. The transaction also included the real estate underlying five locations. Auspex Capital acted as sell-side M&A advisor and the bankruptcy estate advisor to Tennco Foods, Inc. for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com