

Georgia-Texas Enterprises, Inc. Secures \$12,500,000 in Term Loans

DEBT PLACEMENT

Franchisee of



\$12,500,000

Senior Secured Term Loans

December 2012

The Transaction:

Georgia-Texas, Enterprises, Inc. ("Georgia-Texas"), owned and operated by Doug Augustine, has secured \$12,500,000 of senior secured term loans to refinance its business and restaurant real estate. Georgia-Texas and its affiliates operate six Taco Bell restaurants and four Burger King restaurants in and around the Atlanta market. Auspex Capital served as the debt placement agent to Georgia-Texas for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com