

Auspex Capital Facilitates the Sale of 31 KFC Restaurants

M&A ADVISORY

Franchisee of



KFC

31 Restaurants

Sell-Side M&A Advisory

December 2012

The Transaction:

Food, Folks and Fun, Inc. (“FFF”), owned and operated by long time franchisees Terry Robinson and Pete Wasilevich, completed the sale of its 31 KFC restaurants including 16 properties located primarily in the Cincinnati and Dayton markets. The buyer was Chicken Little Ventures, LLC, which is owned by prominent Taco Bell franchisee Sean Tuohy, who also operates 22 Taco Bell restaurants in the Cincinnati market. Auspex Capital acted as sell-side M&A advisor to FFF for the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex’s services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com