



J&S Foods Completes Partner Buy-out and Recapitalization

DEBT PLACEMENT

Franchisee of



8 Stores

Senior Secured Term Note



The Transaction:

Jeanette Stoico and her son Steve, owner/operators of eight Taco Bell restaurants in and around Los Angeles, CA recently completed a complex recapitalization which included the buyout of their long term partner, Art Johnson. The transaction included the refinance of all of the Company's business and real estate debt. Bank of America provided the financing. Long Beach, CA based **Auspex Capital** acted as the financial advisor to the Company as well as the structuring and placement agent for the loans.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement, and financial restructuring. For more information or for a no-cost evaluation of your business, please call Naveen Goyal at 562-424-5158 or email at info@auspexcapital.com