



Auspex Capital Assists B&G Food Enterprises with \$38.0 Million Refinance

The Transaction:

B&G Food Enterprises, LLC, a 47-unit Yum! Brands operator based out of Morgan City, Louisiana, has secured \$30.5 million in senior secured term loans to refinance its debt obligations and a \$7.5 million development line of credit to fund the development and upgrade of new and existing stores. B&G, owned by Greg Hamer, operates Taco Bell and KFC restaurants in the states of Louisiana, Texas and Mississippi and is one of the largest franchisees in the southeastern United States. Auspex Capital served as the financial advisor to B&G Food Enterprises, LLC for this transaction.

DEBT PLACEMENT

Franchisee of



\$38,000,000

Senior Secured Term Loans
and Development Facility

 **AUSPEX CAPITAL**

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring.

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